



## Rebecca Pearson, CFP® Central Regional Director

Rebecca Pearson is the Central Regional Director for Dunham & Associates Investment Counsel, Inc., responsible for working with financial advisors to raise assets using Dunham's institutionally-managed mutual funds, Asset Allocation Program, and Dunham Trust Company's Nevada-based trust services.

Rebecca brings a unique understanding of the challenges experienced by financial advisors. Prior to joining Dunham in 2016, Rebecca worked as a Financial Advisor at SouthTrust Advisors, where she was responsible for creating customized retirement strategies using regulatory and governmental insight to help reduce taxes and enhance benefits. During her tenure, Rebecca worked to educate individuals on their financial options and took a holistic approach in planning for their retirement, while simplifying processes and growing the firm into a sustainable practice.

While at university Rebecca earned a number of awards, including the Robert C. Byrd Scholarship, a LSU Freshman Merit Award, was a TOPS Honors Scholarship Recipient, and a Regents Scholar.

In her spare time, Rebecca enjoys fishing and doing anything active outdoors.

Rebecca carries a B.A. in Economics and Sociology from Louisiana State University, and is a CERTIFIED FINANCIAL PLANNER™ (CFP®). She holds FINRA Series 7, 63 and 66 registrations.

### At a Glance

- ✓ Regional Director for the Central Region
- ✓ Brings a unique blend of experience and sales skills to the financial advisors in her region
- ✓ Bachelor's degree in Economics and in Sociology from Louisiana State University
- ✓ Holds FINRA Series 7 and 66 registrations

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## About Dunham & Associates

In 1985, Jeffrey Dunham founded Dunham with the uncommon idea that fees paid by clients should be tied, in some way, to the performance of the investments they own. Today, Dunham and Dunham Trust have grown to become a multi-billion dollar firm, but we are still driven by the values of fairness and accountability that Jeffrey envisioned more than three decades ago.